

Initial Public Offering ("IPO") tax services

June 2024

The process of going public is often difficult. Apart from legal and financial aspects, taxation is an important area that companies need to consider.

In an increasing complex tax environment, Baker Tilly can assist you throughout the IPO process and help you build a solid tax strategy and framework that adheres to the relevant tax legislations.

How Baker Tilly can assist

| IPO | Assess the current corporate and capital structure and provide tax structuring advice and assistance Assist with tax health check to assess tax attributes and identify uncertain tax and transfer pricing issues for action and resolution Provide advice on executive remuneration/stock plan |
|---------------|---|
| Preparation | Assist companies to perform a holistic review of their tax risk management and control for |
| | corporate income tax and Goods and Services Tax ("GST") matters |
| | Tax Risk Management & Control Framework for corporate income tax ("CTRM") |
| | Assisted Compliance Assurance Programme ("ACAP") |
| IPO Execution | Review key tax sections of the prospectus Work together with the companies' sponsors to clear tax issues with the relevant Stock Exchange |
| Post-IP0 | Assist with on-going corporate income tax, transfer pricing and GST compliance Provide tax advice and assistance for subsequent transactions (e.g., mergers and acquisitions, etc.) |
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Contact us

If you are considering an IPO, or would like to learn more about Baker Tilly's services, please do not hesitate to contact any of the individuals listed below:

| Meet our Tax Specialists | | | |
|----------------------------------|------------------------------------|-------------------------------------|--|
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